From:
 Foster, Anne

 To:
 Andrews, Lawrence

 Cc:
 Miller, Garyg

 Subject:
 Draft PRN Letter

Date: Thursday, March 21, 2013 2:20:40 PM

Attachments: <u>GulfcoReferral Letter.doc</u>

Attached is the draft referral letter. I still need to proof-read, add information from the 104(e)s and a short discussion on Burlington Northern, and I really would like to add some more Parker information.

Gary, I forgot, did we get the letters to the state and the trustee giving them the opportunity to join in the negotiations from Malone?

Thanks.